

Gifts of Stocks and Other Securities

When people think of making a gift to a church or ministry, most think of giving cash. In many cases, there may be a better way to give. Certain securities, such as appreciated stocks, bonds, and mutual funds, can have the same impact as cash gifts for ministries, while providing additional tax benefits for the donor. The Baptist Foundation of Indiana can assist donors and ministries in processing non-cash gifts. Our goal is to relieve the burden for ministries by acting as an agent in accepting and processing gifts of securities from individual donors.

How we can help

Give a Stock, Bond or Mutual Fund

The Foundation receives the gift on behalf of the ministry, processes the sale of the securities, and then transfers the net proceeds to the ministry, as directed by the donor.

Receive a Contribution Acknowledgement

The Foundation provides the donor with a contribution acknowledgement to substantiate a possible income tax deduction. The ministry benefits from the contribution with no burden to process the gift or provide a receipt for tax purposes.

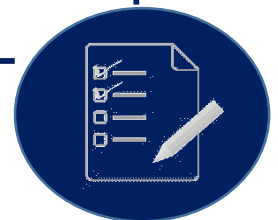


1. CONTACT US

Tell us about your intended contribution and who will be the recipient

2. INITIATE THE TRANSFER

We will provide the information for your financial advisor and delivery instructions for your broker to begin the transfer process



3. CONFIRM THE TRANSFER

Confirm with your advisor the delivery of your contribution to the Foundation. Notify your chosen ministry that a gift is pending for their benefit. (If you wish to remain anonymous, please clearly communicate your wish when initiating the process.)



4. KEEP YOUR CONTRIBUTION ACKNOWLEDGEMENT

When processing is completed and proceeds are distributed, the Foundation will email or mail a contribution acknowledgement to you for substantiating an income tax deduction, if applicable.

CONTACT US

Email jennifer@inbaptistfoundation.org or call 317.481.2400 ext. 300.